

\$ THE FINANCIAL WELLNESS STRATEGY \$

The **Wealth Zone, Inc.**, specializes in Wealth Building techniques that advocate –

Savings, Guaranteed Principal and Earnings, Compound Interest, Living within Our Means, and Tax Advantaged Income -

the Firm has dubbed these five prudent practices - "**The Financial Wellness Strategy**".

The **Wealth Zone, Inc.**, is a Financial Services Firm focused on sharing with businesses, business owners, not-for-profits, their employees and their families - our novel strategies and vehicles that... Encourage Saving, Lessen Risk Exposure, and Enhance Wealth Accumulation.

Our Firm seeks to educate people to increase awareness of prudent and safe strategies for Financial Wellness, Wealth Building, Retirement, Succession and Estate Planning, and Legacy Transfer.

The **Wealth Zone, Inc.**, is emphasizing the ability for Anyone and Everyone to achieve Financial Wellness and create Wealth by Saving and putting those Savings into Fixed Indexed instruments, which Guarantee both Principal and Earnings against Loss.

Our Firm advocates a **New Paradigm - Building Our Wealth and Preserving It, Ourselves.** Wealth Building is not the sophisticated "rocket-science" that only a few can comprehend - as the media and Wall Street have always told us. Wealth Building is as simple as...

- # Start Saving as young as you can;
- # Live on less than you make;
- # Save as much as you can;
- # Realize the best return on your money in the safest environment;
- # Don't expose your money to losses; and
- # Take advantage of every break Uncle Sam gives.

The Financial Wellness Strategy

The **Wealth Zone, Inc.**, is educating people to the need to -

Look at our money differently,
Handle our money more prudently,
Save our money more consistently,
Benefit from principal guarantees against loss and
Utilize Tax Advantages -

We seek to enable the average person to realize our Wealth objectives during our Earning Years, not outlive our financial resources during our Golden Years, and pass-on financial legacies to future generations.

The **Wealth Zone, Inc.**, is composed of Business, Accounting, Tax, Financial, and Insurance gurus who have experienced the “wild ride” of the Stock Market and are educating business owners, their employees, and their families to safe, less risky, and more prudent methods of saving and building financial security and wealth.

The **Wealth Zone, Inc.**, leads the vanguard that will free the average business owner, employee, and family from being dependent on others for our Financial Wellness. Finally, we average people will possess the awareness to take full responsibility for our own finances and make our own educated decisions about our hard-earned money and our wealth building objectives.

We are anxious to share our novel approaches to Financial Wellness and Wealth Building with You and Your Group, so that Everyone can benefit from our expertise and begin their journey to Financial Security.

So get to know **The Wealth Zone, Inc.** Call us and visit our web-presence at “inthezoneonline.com”. We'd love to be on the panel or agenda for any meeting, speaking engagement, or gathering where we can share our knowledge and excitement.

Everyone can understand and easily implement **The Financial Wellness Strategy**”.

WE LOOK FORWARD TO TALKING WITH YOU VERY SOON!!!