

"...Your Company's Outside CFO."

Our Capability Synopsis

Expertise in:

Chief Financial Officer Responsibilities

C-Level Strategic Advisor

Financial Management Consulting

Business Advisory

Member:

Institute of Management Accountants

Alliance for Non-Profit Management

Maryland Society of Accountants

National Ethics Association

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*The Financial
Boutique*

*redefining the business
of financial management*

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***CFO
Responsibilities***

Cash Flow Management

Profitability Consulting

Revenue Diversification

Risk Management

Strategic Planning

Future-Thinking

Succession Planning

Executive Benefits Suites

Corporate Compliance

Mergers and Acquisitions

Tax Planning - Entity,
Owner and Stockholder Levels



***Financial Management
Consulting and Business
Advisory***

Budgeting Process
and Analysis

Employee Benefits
and Incentives Planning

Tax Compliance - Nationwide

C-Level Coaching
and Visioning

Tax Exempt Expertise:
*Formation,
IRS Recognition,
Leadership and Board
Training,
Operations and Programs,
Governance and Conflict or
Interest,
Grants Writing, and
Tax Exempt Compliance*

