Sales of Stocks and Securities

TZ10

▶ ☑ **Attach all copies of Forms 1099-B and/or 1099-S here.**

1	Did you exchange any securities for other securities or any other property held for investment?	○ **Yes**	○ **No**
2	Did you acquire stock identical to stock sold at a loss within a period beginning 30 days prior to and ending 30 days after the date of the sale?.....	○ **Yes**	○ **No**
3	Did you engage in any transactions involving traded options?	○ **Yes**	○ **No**
4	Did you engage in any transactions involving commodity future contracts and straddle positions	○ **Yes**	○ **No**
5	Did you engage in any transactions involving **employee** stock options?.....	○ **Yes**	○ **No**

FORMS 1099-B, 1099-S – SALES OF STOCKS, BONDS, REAL ESTATE, ETC.

Description of Property

TSJ Type*	Date Acquired	Date Sold	Sales Price	Cost Basis	Federal Withholding	Short/ Long Term

*** Type**

A = Stocks, bonds, etc
M = Collectible (28% Rate)
N = Nonbusiness Bad Debt
P = Personal Loss on Noninvestment Property
W = Wash Sale
E = Stock sales to ESOP's or EWOC's
X = Expired (options, etc)
K = Bankrupt
O = Worthless

SAVE & SUBMIT