

Business/Investment Questions

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| 1 | Did you receive stock from a stock bonus plan with your employer? (Do not include stock sales included on your W-2.) | Yes | No |
| 2 | Did you buy or sell any stocks or bonds last year? If yes , attach broker's information (such as Form 1099 and broker annual statements) related to the transactions. | Yes | No |
| 3 | Did you surrender any U.S. savings bonds during last year?..... | Yes | No |
| 4 | Did you use the proceeds from Series EE or U.S. savings bonds purchased after 1989 to pay for higher education expenses? | Yes | No |
| 5 | Did you realize a gain or loss on property which was taken from you by destruction, theft, seizure, or condemnation? | Yes | No |
| 6 | Did you start a business, purchase a rental property or farm, or acquire interests in partnerships or S corporations? | Yes | No |
| 7 | Do you have any investments for which you were not personally 'at risk' (other than sole proprietorship or farm)? | Yes | No |
| 8 | Do you own an interest in a Real Estate Mortgage Investment Conduit (REMIC) during last year? | Yes | No |
| 9 | Did you sell property or equipment on installment last year? | Yes | No |
| 10 | Did you have any business related educational expenses? | Yes | No |
| 11 | Did you do a 'like-kind' exchange of property last year? | Yes | No |
| 12 | Do you have records, as described below, to support expenses? | Yes | No |
| | Tax law and IRS regulations allow deductions for travel and entertainment if adequate records can be presented. Information must include: 1 Amount; 2 Time and place; 3 Date; 4 Business purpose; 5 Description of gift(s); and 6 Business relationship of recipient. | | |
| 13 | Did you purchase special fuels for non-highway use? | Yes | No |
| | If yes , please list the type of use and the number of gallons for each fuel. | | |